

BUSINESS AND NONINSTRUCTIONAL OPERATIONS**SUBJECT: Post-Issuance Continuing Disclosure Compliance – Exhibit A****Form of Continuing Disclosure Requirement**

I. Involuntary Financial and Operational Information	Review Frequency
01. Annual financial information and operating data concerning issuers or other obligated persons	Annually
02. Audited financial statements for issuers or obligated persons if available	Annually
03. Content of Annual Reports as described in the CDA	Annually

II. Involuntary Event Notices (Must be submitted within 10 business days of occurrence)	Review Frequency
01. Principal and interest payment delinquencies	Weekly
02. Non-payment related defaults, if material	Weekly
03. Unscheduled draws on debt service reserves reflecting financial difficulties	Weekly
04. Unscheduled draws on credit enhancements reflecting financial difficulties	Weekly
05. Substitution of credit or liquidity providers, or their failure to perform	Weekly
06. Adverse tax opinions, Internal Revenue Service (IRS) notices or events affecting the tax status of the security	Weekly
07. Modifications to rights of security holders, if material	Weekly
08. Bond Calls	Weekly
09. Tender offers	Weekly
10. Defeasances	Weekly
11. Release, substitution, or sale of property securing repayment of the securities	Weekly
12. Rating changes	Weekly
13. Bankruptcy, insolvency, receivership or similar event	Weekly
14. Merger, consolidation, or acquisition	Weekly
15. Appointment of a successor or additional trustee or the change of name of a trustee	Weekly
16. Notices of failures to provide annual financial information on or before the date specified in the written agreement	Weekly

III. Voluntary Financial and Operational Information	Review Frequency
01. Quarterly/monthly financial information	Monthly
02. Timing of annual disclosure (120/150 days)	Monthly
03. Change in fiscal year/timing of annual disclosure	Monthly
04. Accounting standard (GAAP - GASB/FASB)	Monthly
05. Change in accounting standard	Monthly
06. Interim/additional financial information/operating data	Monthly
07. Budget	Monthly
08. Investment/debt/financial policy	Monthly
09. Material provided to rating agency or credit/liquidity provider	Monthly
10. Consultant reports	Monthly
11. Other Financial/operating data	Monthly

IV. Voluntary Event Notice	Review Frequency
01. Amendment to continuing disclosure undertaking	Monthly
02. Change in obligated person	Monthly
03. Notice to investors pursuant to bond documents	Monthly
04. Certain communications from the IRS (other than those included above)	Monthly
05. Bid for auction rate or other securities	Monthly
06. Capital or other financing plan	Monthly
07. Litigation/enforcement action	Monthly
08. Change of tender agent, remarketing agent, or other on-going party	Monthly
09. Derivative or other similar transaction	Monthly
10. Other event-driven disclosures	Monthly